

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re: : Chapter 11
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624 EAST 222ND STREET, LLC, : Case No.: 12-13992 (JMP)
:
Debtor. :
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**CONSENT ORDER VACATING BENCH ORDER OF RETENTION OF BROKER AND
SCHEDULING HEARING ON RETENTION APPLICATION**

By the signatures of counsel for the respective parties below, Allerton Fund II LLC (“Allerton”), and 624 EAST 222ND STREET, LLC (the “Debtor”), (collectively, the “Parties”), each stipulate and agree as follows:

RECITALS

WHEREAS, on September 21, 2012 (the “Petition Date”), the Debtor filed a voluntary petition for relief under Chapter 11 of Title 11 of the United States Code (the “Bankruptcy Code”);

WHEREAS, on March 6, 2013, the Debtor filed an Application to Employ Keller Williams Realty as Real Estate Agent (the “Retention Application”);

WHEREAS, on March 12, 2013, Allerton filed an objection to the Retention Application the “Objection”);

WHEREAS, the Bankruptcy Court, through Debtor’s counsel, scheduled a hearing on the Retention Application;

WHEREAS, Allerton did not receive proper notice of any hearing on the Retention Application, and consequently did not attend such hearing or prosecute its Objection;

WHEREAS, on April 16, 2013, the Bankruptcy Court conducted an unopposed hearing on the Retention Application and approved the Retention Application (the "Bench Order"); and

WHEREAS, the Parties have agreed to the vacatur of the Bench Order.

IT IS SO ORDERED THAT:

1. The Bench Order is hereby vacated; and
2. The Court shall conduct a hearing on the Retention Application on June 6, 2013, at 10:00 a.m. (e.s.t.)

CONSENTED TO IN FORM AND SUBSTANCE:

/s/ Neil R. Flaum

Neil R. Flaum, Esq.
FLAUM & ASSOCIATES, P. C.
369 Lexington Avenue
Suite 1201
New York, NY 10017

Counsel to the Debtor

Dated: May 20, 2013

/s/ Howard S. Greenberg

Howard S. Greenberg, Esq.
RAVIN GREENBERG LLC
101 Eisenhower Parkway
Roseland, NJ 07068

Counsel for Allerton Fund II LLC

Dated: May 20, 2013

Dated: New York, New York
June 5, 2013



/s/ James M. Peck

Honorable James M. Peck
United States Bankruptcy Judge